

Ultivating CompetitivenessThe rise of Morocco's automotive industry

1st producer in Africa **1**st Exporting sector in Morocco (2023) 65% Local Integration Rate

220.000

+\$14 billion Exports in 2023

250 Companies

from major European Capitals

via Mohammed V

Airport

2 **asablanca-Settat** A foremost Industrial Hub

ECONOMIC ENGINE OF MOROCCO

32,3% of the national GDP

20 % of the Moroccan population

FIRST INDUSTRIAL BASE IN MOROCCO



59% of the national industrial production

46,8% of the national industrial value added

ENHANCED MULTIMODAL CONNECTIVITY

of national mobility

78% of Morocco's foreign trade volume

petween Casablanca and Tangier via the high-speed

asablanca-Settat Cradle of the Moroccan automotive industry

Dense Network of Globally | 100% of R&D Centers 3RD AUTOMOTIVE HUB Renowned Equipment Located in Casablanca IN MOROCCO Suppliers omaca: Founded in 1959 **ault:** Somaca factory is now owned by the Renault it marked the inception **LONG-STANDING FIGURE IN** Group and ranks among of Morocco's automotive THE AUTOMOTIVE INDUSTRY the top 5 of its most high-performing sites worldwide

FUTURE HUB OF ELECTRIC

Amidst the current enthusiasm of electric mobility players or Morocco, the Casablanca-Settat Region is drawing special attention because of its numerous assets



MAIN SUPPORT MECHANISM:

Total investment project amount \geq 50 million dirhams + \geq 50 jobs Ou Number of stable jobs to be created \geq 150 jobs

5 common premiums

Employment/CAPEX ratio

1 < R ≤ 1,5 : 5% 1,5 < R ≤ 3 : 7% R > 3 : 10%

Gender approach : 3%
Sustainable development: 3%
Local Integration: 3%

Future jobs and upgrading: 3%

Manufacturing of parts and components for thermal and electric engines Manufacturing of parts and components for heavy-duty vehicles Tire manufacturing

Territorial premium

-10% for investments made in Category A provinces or prefectures*

Sidi Rennour · 10%

-15% for investments made in Category B provinces or prefectures

Sectoral premium

5% of the eligible investment amount

Threshold for Government contribution: up to 30% of the eligible investment amount

SPECIFIC SCHEMES

STRATEGIC INVESTMENT PROJECTS MECHANISM

To qualify for this scheme, the investment must be at least 2 billion MAD and meet one of the following criteria:

- => Have a significant impact on the country's water, energy, food, or health security
- => Generate a substantial number of jobs
- => Enhance Morocco's economic influence and global positioning
- => Significantly contribute to the development of industrial ecosystems
- => Significantly contribute to the advancement of technology

Two other mechanisms underway to support SMEs and the international expansion of Moroccan companies

5 hains of the automotive industry New Industrial Opportunities

Mobility & transport	Manufacturing of aftermarket windshields and automotive glass Production of aftermarket silent block components Manufacture of aftermarket shock absorbers Production of aftermarket hoses Manufacturing of aftermarket belts Production of aftermarket water pumps Specialized in heavy-duty vehicle mat production Expertise in manufacturing heavy-duty vehicle windshields and windows Bus production. Electric tricycle manufacturing
Electrical & Electronics Industry	Electronic board study, design, and assembly Electric accumulator manufacturing
Metal & Metallurgical Industry	Manufacturing components for mechanical power transmission Industrial stamping
Green Economy	Non-ferrous metals End-of-life vehicle recycling
Chemical industry	Technical Paint manufacturing

Spearheaded by the Ministry of Industry and Commerce, this project bank promotes a multitude of industrial activities that span the entire value chain of the automotive sector (https://banquedeprojets.mcinet.gov.ma/)

Nouaceur Aeropole

(from January 2026)

Lakhyayta Park Industries

Settapark Industrial Park

Website: www.casainvest.ma

MIDPARC Industrial Acceleration Zone

electronics, precision systems, and related services.

Casablanca Automotive Industry
Professions Training Institute
(IFMIAC)

www.ifmia-sa.ma

www.ofppt.ma

Automotive Trades Training Centers & Institutes of OFPPT

IFMIAC was established as part of the "National Pact for Industrial Emergence" to address skill requirements of automotive companies.

Today, the institute supports the automotive sector's momentum in the region through its various

departments: 'Automotive,' 'Mechanical,' 'Automated Systems,' and 'Skills Training.

OFPPT closely supports the development of the Moroccan automotive sector through diploma and qualification programs for nearly 2000 interns each year. The spectrum of training courses is diverse, including electronic and electrical diagnostics, repair

Beyond these specialized institutes, both public and private universities in the region's engineering schools provide a comprehensive array of training programs encompassing all tiers of the automotive ecosystem:

and maintenance, painting, wiring, and surface treatment.

University	Website
Hassan II University	www.univh2c.ma
Hassan I University	www.uh1.ac.ma
Chouaib Doukkali University	www.ucd.ac.ma
International University of Casablanca	www.uic.ac.ma
Mundiapolis University	www.mundiapolis.ma

Recruitment and training incentives

	Newly established businesses: full exemption from income tax for 24 months, for monthly gross salaries capped at 10,000 MAD for up to 10 employees.				
Recruitment tax incentives	Monthly internship allowance: full exemption from income tax for 24 months, for allowances capped at 6.000 DH and paid to interns who are graduates of higher education, vocational training, or holders of a baccalaureate.				
	Government contribution to recruitment and ongoing training, via the "training in growth sectors" scheme developed by ANAPEC*:				
Training incentives	Employee profile	On-the-job training (in Moroccan Dirhams)	Ongoing training (in Moroccan Dirhams)		
,	Middle Management	33 000			
	Technician	33 000	16 500		
	Operator	16 500	5500		

*The commitment files should be submitted to ANAPEC (www.anapec.org)

too have chosen Casablanca-Settat

AN ECOSYSTEM OF CONSTRUCTORS, EQUIPMENT SUPPLIERS, AND R&D CENTERS











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-Contact: Mr El Rhayab Driss / Email: d.elrhayab@onda.ma / Phone: 0660 10 06 09 / Website: www.onda.ma

Eligible activities: aerospace, electronics, security and detection systems, medical, metallurgical, electrical, embedded

-Contact: Mr Hassani Arif / Email: aref.hassani@midparc.com / Phone: 0663 55 57 77 / Website: www.midparc.com

-Contact : Mrs Mahassine Marouf / Email : marouf@medz.ma / Phone: 06 14 05 78 72 / Website: www.medz.ma

-Contact: Mr Mounir Benyahya / Email: mbenyahya@cfcim.org / Phone: 05 22 59 22 04 / Website: www.ecoparc.ma

Corporation tax (IS): total exemption for the first 5 years of business, and a 20% rate thereafter

Note: a new industrial zone is under development on 257 hectares in Laghdira municipality

-Developer: Maydane Investissement / Allocation method: Sale (calls for expression of interest)

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-Contact: Mr Samir FILALI CHAHAD / Email: s.filali@zinafrik-dev.ma / Phone: 05 22 20 48 90

Note: a new industrial zone is currently under development on 78 hectares in the municipality of Had Soualem

-Contact: Mr Mounir Benyahya / Email: mbenyahya@cfcim.org / Phone: 05 22 59 22 04/ Website: www.cfcim.org

Note: a new industrial zone is currently under development on 52 hectares in the municipality of Mzamza







BONTAZ

BAMY TRUCKS - MAROC











asablanca-Settat Regional Investment Center An End-to-End Support

A team of experts at your disposal

to address any specific inquiries

Easy digital access to information

A valuable toolbox at your service

YOUR DEDICATED POINT OF CONTACT FOR THE SUCCESS OF YOUR INSTALLATION IN THE REGION

A fully digitized process from the filing of your investment file to obtaining the necessary administrative authorization

CRI INVEST www.cri-invest.ma

> SPOC: Your dedicated single poir of contact at your service

> > Pertinent information on

investment procedures and incentives Digital Requests for authorization and administrative acts related to

investment projects Follow-up on request processing in full transparency and in accordance with deadlines

Timely processing of requests and

data of the region

CRI ACCOMPAGNEMENT CASA STAT e-data

> Digital platform consolidating all socio-economic data of the Casablanca-Settat Region

ontacts Institutions Supporting Investment

Institution

Moroccan Investment and Export Development

Regional Investment Center Casablanca-Settat

Foreign Exchange Office

Customs and Excise Administration

Regional Delegation of Trade and Industry Casablanca-Settat

Moroccan Association for automotive Industry & car manufacturers

Automotive Federation

Moroccan Vehicle Importers Association

Website www.morocconow.com

www.casainvest.ma www.cri-invest.ma www.edata.casainvest.ma www.gimam.ma www.oc.gov.ma www.douane.gov.ma

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